

The Patient Priority

Roadmap to Health Care transformation

December 15, 2022

BCG

Three inter-related crises

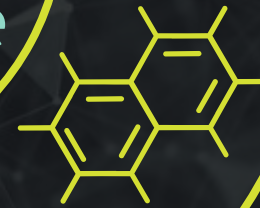
The value crisis



3

Crises of
Health Care

The purpose
crisis



The evidence
crisis

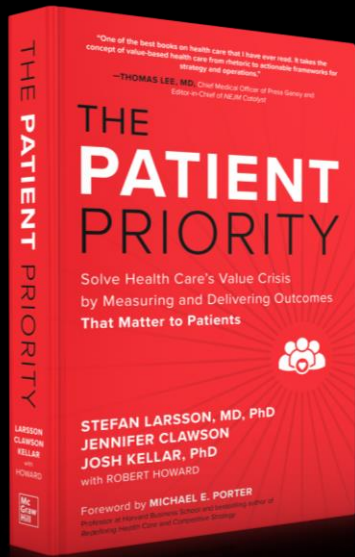
How can we move our HCS forward?







By **value** in health care, we mean simultaneously the value delivered *to the patient* in the form of better health outcomes and the value delivered *by the health system* in terms of the most efficient use of society's limited financial and other resources

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“unlocks”
of value in
health care



- 1**  Outcomes measurement and transparency
- 2**  Patient-centric care delivery
- 3**  Incentives for value, not volume
- 4**  Data, technology and digital tools
- 5**  Regulation and Governance
- 6**  Leadership



How will you make improving
Patient outcomes our collective
Priority?